



“SERVICE BEYOND THE OBVIOUS”

Broker/ Agent:

PROFESSIONAL INDEMNITY
PROPOSAL FORM

I. General data

1. Name of Firm _____

2. Address of head office _____

3. Address of Branch office(s) and name(s) of residents partner(s) _____

4. When was the firm established _____

5. During the past five years, has the name of the firm been changed or has any other firm been purchased or any merger or consolidation taken place? Yes No

If so please give full details _____

6. Member of association? Yes No

7. Details of all practicing principals of partners

Names	Qualifications, Dates Qualified total duration of professional experience	Position held in company and how long	

8. Total number of participles, partners and staff	Numbers
Technical ❖ principals, Partners or officers	
❖ Solicitors and legal assistant	
❖ Staff other than typists and office boys (please specify)	
❖ Typist and office boys	

9. Does your firm, any partner or staff manager own or has financial control or any bank trust company, mortgage or loan association, title guarantee or real estate company or undertaken work as executor, trustee, director or company secretary? Yes No

If so , give full details _____

Website: www.amaco.co.ke

Email: info@amaco.co.ke

2. Has any previous application been declined? Yes No

Has any previous insurer

a) required an increase in premium? Yes No

b) required special restrictions? Yes No

c) been terminated/ not been renewed by an insurer? Yes No

3. Have any claims been made during the past five years against your firm?

If So, please advise amount and background of each claim

4. Is your firm aware of any circumstances or incident which may result in a claim or claims against your firm?

If so, please give details.

I. Limit of Indemnity required

1. Limited any one claim
2. Limited in the annual aggregate
3. Deductible each and every claim to be borne by insured

II. Extension of basic cover if required: at an additional premium;

1. Loss of documents Yes No

2. Dishonesty of employees Yes No

If so, please answer the following questions Yes No

a) Has the firm sustained any loss through the fraud or dishonesty of any employee? Yes No

b) Is any employee allowed to sign cheques without counter signature by a partner?

If so, up to what amount? _____